SUMMARY OF CLIENT SERVICES:
Elizabeth has over 20 years of professional experience in public accounting. She has spent the vast majority of her career with individual taxation and is a leader in the firm's Trusts & Estates Practice.

ELIZABETH S. SEVILLA, CLU, ChFC

Over the past 2 decades, Elizabeth has worked closely with high net worth individuals, closely held business owners, corporate executives and partners of investment banking firms and venture capital firms. Client service areas include:

- Personal and fiduciary income tax compliance and planning.
- Estate, trust, gift and charitable planning.
- Estate tax return preparation and post mortem funding.
- Business succession.
- Executive benefit planning.
- Life insurance due diligence.

PROFESSIONAL EXPERIENCE:
Principal, Seiler LLP (2009 to current)
Senior Tax Director, BDO Seidman LLP (2003 to 2009)
Senior Tax Manager, Deloitte & Touche (1997 to 2003)
Senior Tax Manager, KPMG (1988 to 1997)

EDUCATION/CERTIFICATION:
BA in Psychology, BA in Economics
University of the Philippines
Chartered Life Underwriter (CLU) and Charter Financial Consultant (ChFC)
Bryn Mawr American College

PROFESSIONAL MEMBERSHIPS:
Society of Financial Services Professionals
Association of Advanced Life Underwriting (AALU)
National Association of Enrolled Agents
California State Society of CPAs, Trust & Estate Committee Chair