

**SUMMARY OF CLIENT SERVICES:**

Jim DeMartini is the Managing Partner of Seiler LLP, a large accounting firm with offices in Silicon Valley and San Francisco. The firm specializes in providing services to high-net-worth individuals and families, as well as closely held businesses. In his role as a trusted advisor, Mr. DeMartini counsels clients in matters including:

- Income.
- Estate and gift tax planning.
- Wealth management.
- All facets of real estate.
- Charitable gift planning.

**PROFESSIONAL EXPERIENCE:**

*Managing Partner, Seiler LLP, Certified Public Accountant  
(1974 to current)*

**EDUCATION/CERTIFICATION:**

University of California, Los Angeles (Los Angeles, California)  
B.S. in Accounting, Golden Gate University (San Francisco, California)  
CPA, State of California

**PROFESSIONAL MEMBERSHIPS:**

American Institute of Certified Public Accountants  
California State Society of Certified Public Accountants

**COMMUNITY INVOLVEMENT:**

*Board of Directors, The Skoll Foundation  
Board of Directors, The Stupski Foundation*

**PRIOR COMMUNITY INVOLVEMENT:**

*Founder and Member, The Board of Directors of Sports Association for Youth  
Chair, Santa Clara University Men's Golf Committee  
Trustee Executive Committee Member and Chairman of the Audit Committee,  
Notre Dame de Namur University  
Member, Sisters of Notre Dame de Namur of California Advisory Board  
Member, Santa Clara University English Advisory Board  
Member, Lucile Salter Packard Children's Hospital at Stanford Capital Campaign Committee  
Member, Stanford University Medical Center Friends of Orthopedics  
Board of Directors, Mid-Peninsula Bank, a member of the Greater Bay Bancorp group*



**James G.B. DeMartini, III, CPA**