

SUMMARY OF CLIENT SERVICES:

Certified Public Accountant with more than 45 years of accounting experience. Client service areas include:

- Tax and financial planning for high net worth individuals and multi-generational families.
- Income tax return review and preparation for individuals, corporations, partnerships, fiduciaries and not for profit organizations.
- Representation on behalf of clients before government taxing and regulatory agencies, i.e., Internal Revenue Service, California Franchise Tax Board and California State Board of Equalization.
- Audit, Accounting and Advisory Services.

PROFESSIONAL EXPERIENCE:

Of Counsel, Seiler LLP, Certified Public Accountants (2006 to current)

Partner, Seiler LLP, Certified Public Accountants (1971-2005)

Fitzpatrick & Poulsen, Certified Public Accountants

Rudolph & Green, Certified Public Accountants



NORMAN M. BERKMAN, CPA

EDUCATION/CERTIFICATION:

CPA, State of California

B.S., Syracuse University (Syracuse, New York)

B.A., Syracuse University (Syracuse, New York)

PROFESSIONAL MEMBERSHIPS:

American Institute of Certified Public Accountants

California State Society of Certified Public Accountants

COMMUNITY INVOLVEMENT:

Audit Chairman, Jewish Community Center of San Francisco

Audit Chairman, Bureau of Jewish Education

Audit Committee, Jim Joseph Foundation

Audit Committee, Jewish Community Federation of San Francisco, The Peninsula, Marin and Sonoma Counties

Member, Audit Committee, Kehillah Jewish High School

Honorary Director, HIAS

Board of Directors, Ronald C. Wornick Jewish Day School (1993-2002)

Board of Trustees, Kehillah Jewish High School (2003-2009)

Board of Governors, Bureau of Jewish Education (2002-2009)

Member, Investment Committee, Board of Directors, HIAS (1993-2008)

Board of Trustees, Treasurer and President, Hillel at Stanford University (1995)

Board of Directors, Jewish Community Federation of San Francisco, The Peninsula, Marin and Sonoma Counties (1990-1994)

President, Congregation Beth Jacob (1982-1983)

Board of Directors, Congregation Beth Jacob (1981-1982)